

# Who Moved the Cheese?

ENERGY STAR for Homes Training



#### FIRST SOME NUMBERS...



~11 million

o ~ 1 million

~12<sub>million (1/5)</sub>







- Unprecedented foreclosure rates
- Extremely tight credit
- Consumer search for bottom
- Energy cost increases forecasted
- Ripple effects throughout economy





#### HISTORY LESSON

Peak HUD Code Sales with Creative Financing Buyers Without Down-payment And Good Credit HUD Code Sales Before Creative Financing New HUD Code Sales After Financial Crisis Homebuyers Prior to Creative Financing





#### HISTORY REPEATS ITSELF ...

Peak New Home Sales with Creative Financing Buyers Without Down-payment Buyers Without Employment History New Home Sales Buyers With Low FICO Scores Before Creative Financing New Home Sales After Financial Crisis New Homebuyers Prior to Creative Financing





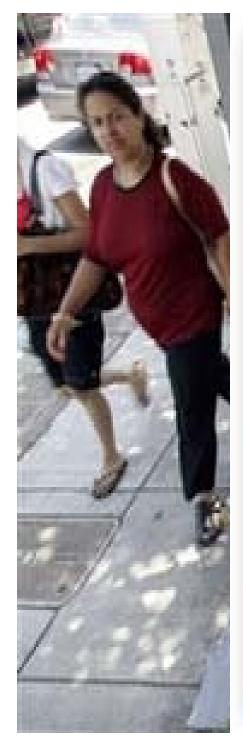
#### WHAT NEW HOME BUILDERS NEED

Compelling value proposition...

to avoid merely competing on price...

and making endless buyer concessions.











#### Price jolt: Electricity bills going up, up, up



By Paul Davidson, USA TODAY

Here's a shocker: Electricity bills are heading up. Way up.

Utilities across the USA are raising power prices up to 29%, mostly to pay for soaring fuel costs, but also to build new plants and refurbish an aging power grid.

Even more dramatic rate increases are ahead. The mounting electric bills will further squeeze households struggling with spiraling gasoline prices.

Here's a shocker: Electricity bills are heading up. Way up.





One recent survey found...

85% of Americans would choose one home over another based on

Shelton Group 2007

energy efficiency.



#### WHAT IS THIS?





#### WHAT IS THIS?







#### Low Cost Infrared Cameras:





#### FLIR ThermaCAM BCAM SD Infrared Thermal Imaging Camera

Get more of everything with the feature-rich ThermaCAM BCAM SD IR Thermal Imaging Camera from FLIRI

Item #: 148328 Manufacturer: FLIR Systems Manufacturer Item #: BCAM SD



✓ In Stock ✓ Free Shipping

Our Guarantee

List Price: \$6,750.00 Discount: - \$1.755.00



Write a Review

Your Price:

**Product Details** 

Accessories

Reviews (0)

#### Features & Applications:

The BCAM -SD® infrared camera offers a non-invasive means of monitoring and diagnosing the conditions of buildings by providing immediate high-resolution thermal imagery, revealing potential structural and moisture issues, energy efficiency and even rodent or pest discovery. Now available with Thermal Image Post Processing and Automatic Update Capabilities!

The new and improved SD model of the BCAM gives you more image storage, more image quality and more post-processing capabilities! See the comparison of the BCam and BCam SD infrared images

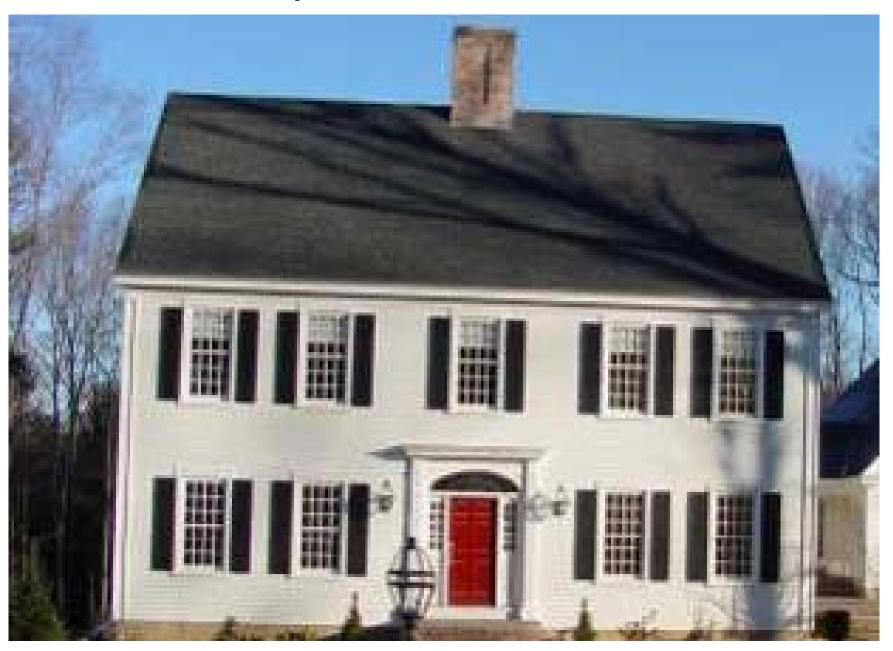
#### Features:

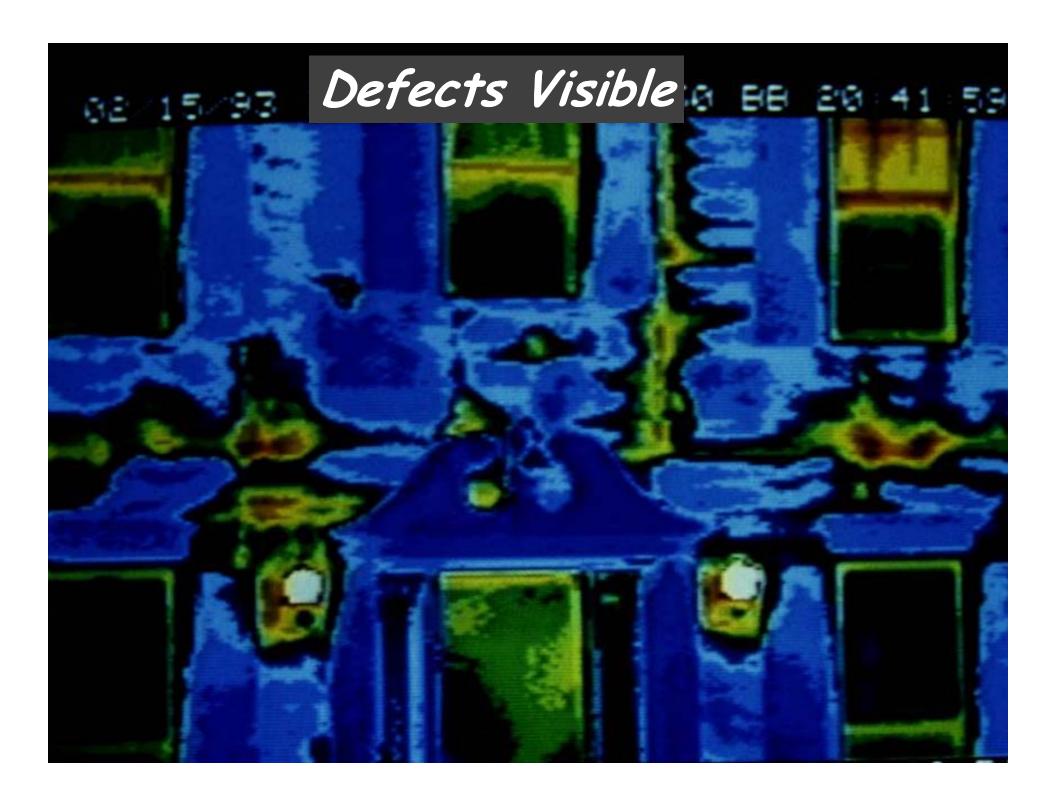
- Stores 1,000 Radiometric JPEG Images
- Razor-Sharp, Thermal Image Quality
- Long, 7 Hour Battery Life
- a interes margarette (wastable access of the



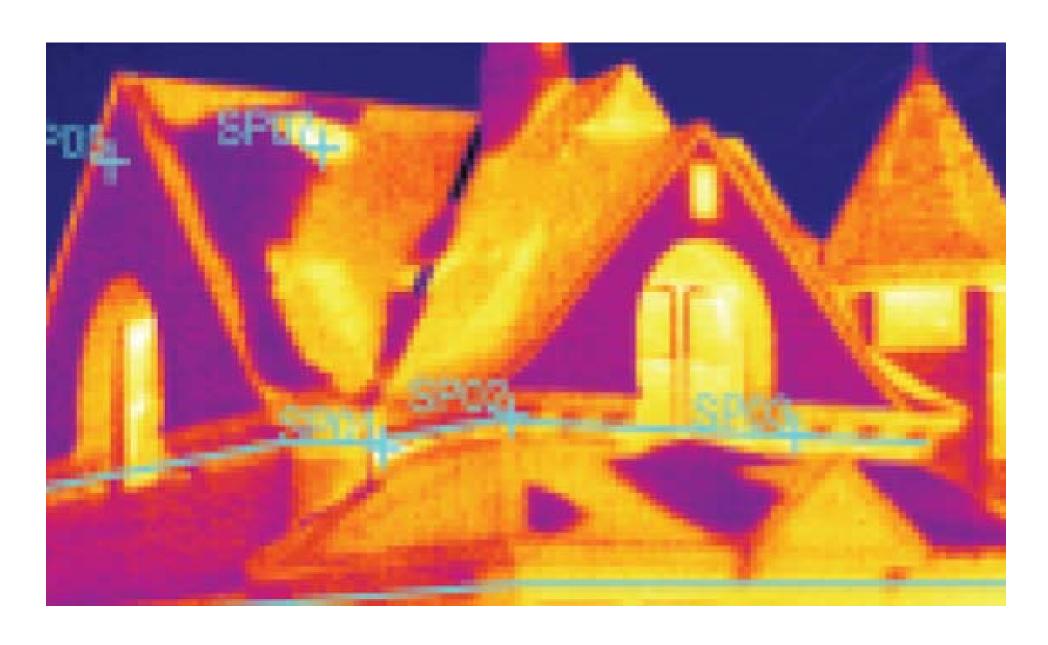


#### Defects Invisible





#### Used Homes = Obsolete Competition



#### New Homes = Obsolete Competition





#### A FEW QUESTIONS...

Which home has visibly better quality? How much more will buyers pay? How much would you pay?









## ~80%

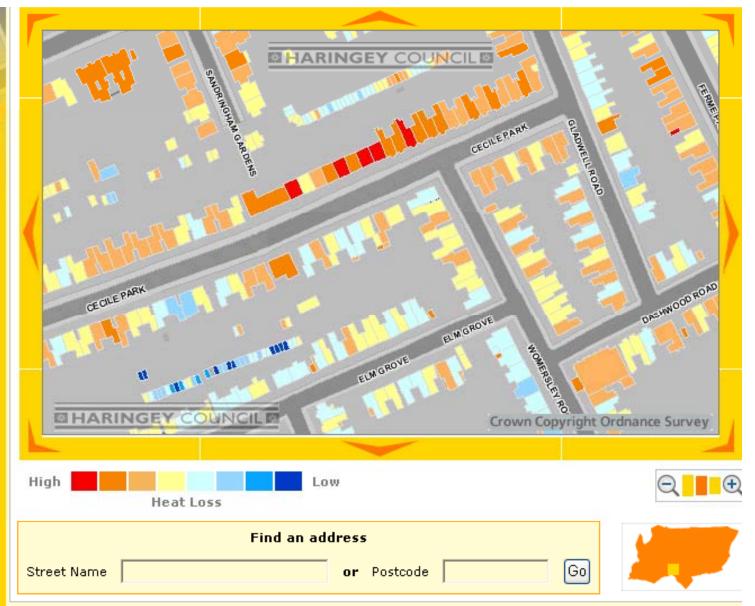
of New Homes Buyers use the Web before purchasing a new home



#### Haringey Interactive Heat Loss Map

Return to Haringey.gov.uk

Developed by See II Ltd



Heat Loss Survey Data provided by hotmapping.co.uk & Horton Levi

The Ordnance Survey mapping included in this website is provided by Haringey Council under licence from Ordnanc Survey (License No. 100019919) in order to fulfil its public function as a local authority. Persons viewing th mapping should contact Ordnance Survey copyright for advice where they wish to licence Ordnance Survey mappin for their own use.

#### RISK OF LITIGATION



### "Construction defects

can dramatically change the comfort and quality of your home... We can help!...

Over \$430,000,000

awarded to our clients!!!"

http://www.kasdansimonds.com/constructiondefects.asp



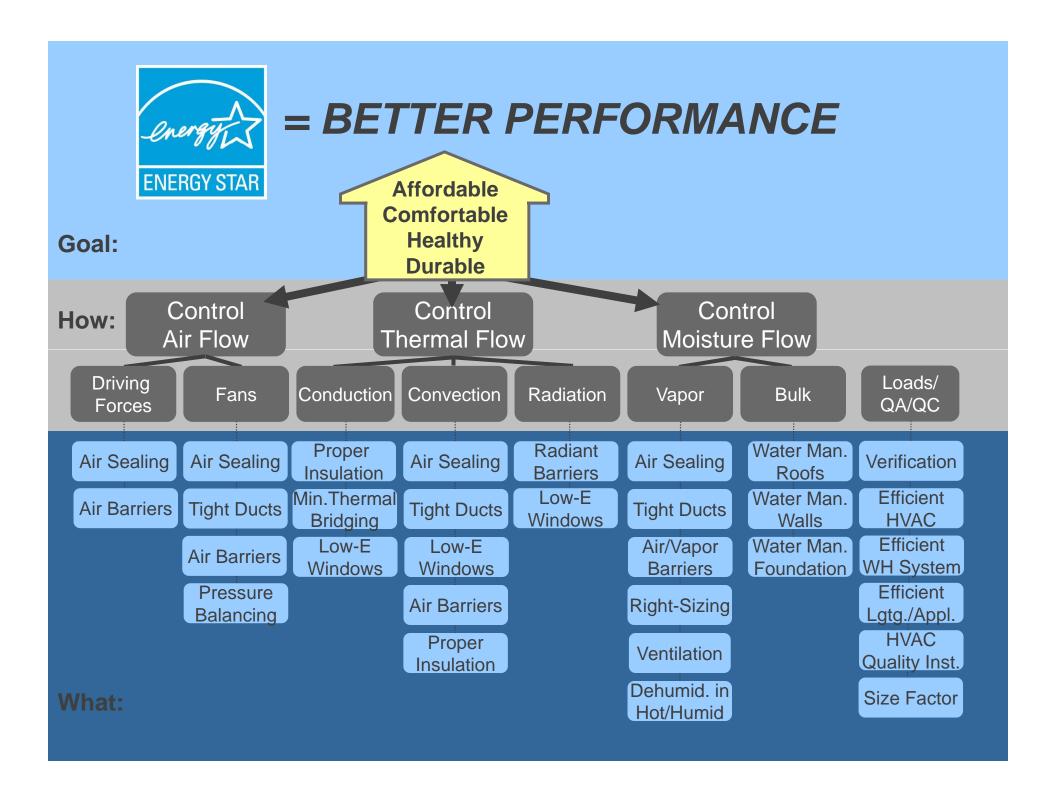
#### RISK OF BECOMING IRRELEVANT





**\$EPA** 

THELMA & LOUISE





MonthlyAnnualUtility Savings\$50\$600Added Mortgage\$20\$240Cost Savings\$30\$360

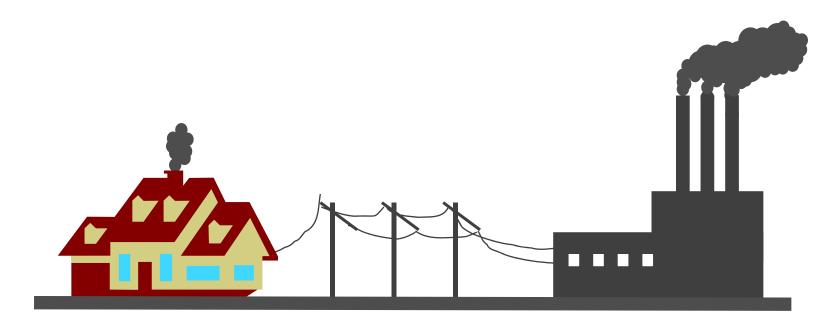
= \$1,000's for typical ownership period





#### = BADGE OF HONOR

Less Energy Used = 'Pollution' > National Security





#### **ENERGY STAR VALUE PROPOSITION**



Compared to minimum code home ...

- Better Home, that
- · Costs Less, and
- · Feels Good

Good idea not to keep this a secret!





#### WHY 1,000% GROWTH...

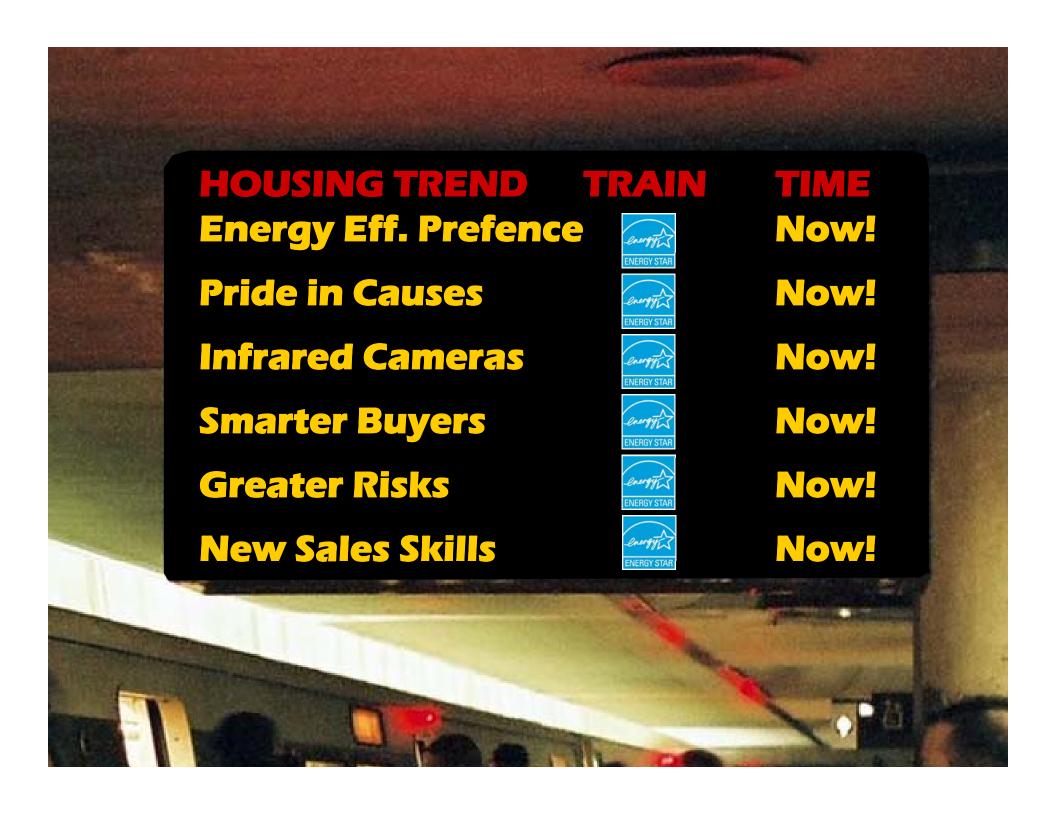
## "An invasion of armies can be resisted, but not an idea whose time has come."

Victor Hugo









#### FINAL WORD...



"It's not the strongest of the species that survive, nor the most intelligent, but those most adaptive to change."

Charles Darwin



#### **MORE INFORMATION**



#### On the Web at:

http://www.energystar.gov/homes

